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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

(USD Preference Shares Stock Code: 04609)

**ANNOUNCEMENT ON THE COMPLETION OF
REGISTRATION OF CHANGE OF REGISTERED CAPITAL**

Reference is made to the announcement of China Minsheng Banking Corp., Ltd. (the “**Company**”) dated 20 November 2020 in relation to the approval of change of registered capital by China Banking and Insurance Regulatory Commission.

The Company recently completed the registration procedures for the change of registered capital and obtained the Business License issued by Beijing Municipal Administration for Market Regulation. According to the Business License, the registered capital of the Company has been changed from RMB28,365,585,227 to RMB43,782,418,502, and other particulars registered in the Business License remain unchanged.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Gao Yingxin
Chairman

Beijing, PRC
29 September 2021

As at the date of this announcement, the Executive Directors of the Company are Mr. Gao Yingxin, Mr. Zheng Wanchun and Mr. Yuan Guijun; the Non-Executive Directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Song Chunfeng, Mr. Yang Xiaoling and Mr. Zhao Peng; and the Independent Non-Executive Directors are Mr. Liu Jipeng, Mr. Li Hancheng, Mr. Xie Zhichun, Mr. Peng Xuefeng, Mr. Liu Ningyu and Mr. Qu Xinjiu.